

# Brien Johnson

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## EDUCATION

### Northeastern University, D'Amore-McKim School of Business

*Candidate for Bachelor of Science in Business Administration*

Concentration: **Finance** | Minor: **Writing**

*Awards and Activities:* Dean's List, University Honors Program, Vice President of Finance & Investment Club (Current), President of Real Estate & Investment Club, Bull & Bear Club, Civic Engagement Program

*Relevant Courses:* Mergers & Acquisitions, Corporate Finance, Risk Management, Financial Accounting

Boston, MA  
December 2019

**GPA: 3.78**

### Washburn Senior High School

*High School Diploma*

*Awards and Activities:* National Merit Scholar, 35 ACT, National Honor Society, Varsity Basketball & Baseball

Minneapolis, MN  
May 2015

## EXPERIENCE

### Merrill Lynch Private Banking and Investment Group

*Private Wealth Associate Co-op*

Boston, MA  
January 2018-June 2018

- Supported Financial Advisors serving ultra-high net worth clients by doing research into public and private companies, analyzing investment opportunities, and writing client communications
- Designed a new allocation proposal for use in client presentations, providing a concise overview of how to maximize tax efficiency and ensure sufficient diversification across asset classes
- Worked with Client Associates on financial operations and tax reporting projects on behalf of clients

### Harvard Management Company

*Portfolio Administration Co-op*

Boston, MA  
January 2017-June 2017

- Tracked valuations of external portfolio investments and analyzed private equity funds' financial statements
- Identified and improved processes containing repeatable tasks, ultimately increasing team's productivity

### Northeastern University Men's Basketball

*Head Manager*

Boston, MA  
October 2015-Present

- Lead a team of managers responsible for behind-the-scenes tasks essential to an NCAA Division 1 program
- Help with game planning, quickly learning opponents' plays and running them in practice with scout team
- Coordinate eleven managers' schedules to meet coaches' needs for practices, home games, and road trips

## VOLUNTEER EXPERIENCE

### Friends of San Lucas

*Long-Term Volunteer*

San Lucas Tolimán, Guatemala  
July 2018-August 2018

- Worked in rural villages on infrastructure and home construction, acting as a liaison between American visitors and local residents on a variety of community building and empowerment projects

### Boston Scholar Athletes

*Tutor*

Boston, MA  
September 2015-December 2017

- Tutored at a Boston Public High School in math, writing, and college applications, helping students to understand and catch up on classroom material and complete assignments on time

## SKILLS AND INTERESTS

**Skills:** Excel (Pivot Tables, VLOOKUP, Basic Financial Modeling), Word, PowerPoint, Conversational Spanish

**Interests:** Entrepreneurship, Golf & Caddying, Sock Making, NBA & College Basketball, Travel, Reading